



MANDHANA

a whirlpool of ideas!

CIN : L17120MH1984PLC033553

Registered Office : Plot No. C-3, M.I.D.C., Tarapur Industrial, Area Boisar - 401 506.

16th April, 2019

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

To,
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex
Bandra (East),
Mumbai – 400 051

Dear Sir/ Madam,

Sub: Shareholding Pattern pursuant to Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the period ended 31st March, 2019

Ref: Scrip Code No. 533204; Scrip ID: MANDHANA

Pursuant to the Resolution Plan approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its order dated 30th November, 2018, the Board of Directors of the Company has, in its meeting held on 31st January, 2019, approved/ fixed Friday, 15th February, 2019 as the **RECORD DATE** for the purpose of determining the eligible shareholders whose shares shall stand reduced. Hence, trading on BSE and NSE is suspended due to corporate action (procedural reasons).

Therefore, we hereby submit Shareholding Pattern pursuant to Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as on 14th February, 2019.

You are requested to kindly take the same on your records.

Thanking You,

For **Mandhana Industries Limited,**

Piyush Doshi

Piyush Doshi
Managing Director
DIN: 07597924



Encl.: As above



MANDHANA INDUSTRIES LTD.

Office: 205 - 214, Peninsula Center, Dr. S.S. Rao Road, Parel, Mumbai - 400 012, India.

Tel.: 91-22-43539191 • Fax: 91-22-43539216 / 17 / 18 • E-mail: info@mandhana.com • Website: www.mandhana.com

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Mandhana Industries Limited
2.	Scrip Code/Name of Scrip/Class of Security: 533204/MANDHANA/Equity
3.	Share Holding Pattern Filed under: Reg. 31(1)(b)
	a. If under 31(1)(b) then indicate the report for Quarter ending: 31-03-2019
	b. If under 31(1)(c) then indicate date of allotment/extinguishment: Not Applicable
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	
6	Whether the Listed Entity has issued any differential Voting Rights?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Mandhana Industries Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareh olders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underl ying Deposi tory Receip ts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in demateria lised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	17	10609603	0	0	10609603	32.03	10609603	0	10609603	32.03	0	32.03	0	0.00	4500	0.04	10609603
(B)	Public	14449	22514310	0	0	22514310	67.97	22514310	0	22514310	67.97	0	67.97	0	0.00	NA	NA	22511707
(C)	Non Promoter - Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total	14466	33123913	0	0	33123913	100.00	33123913	0	33123913	100.00	0	100.00	0	0.00	4500	0.01	33121310

Note :

- The Shareholding of the Promoters and Public Shareholders spread across various respective demat accounts are consolidated on the basis of their PAN pursuant to SEBI circular No. SEBI/HO/CFD/CMD/CIR/P/2017/128. dated 19th December, 2017
- NA denotes "Not Applicable"



Mandhana Industries Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Table II - Statement showing Shareholding pattern of the Promoter and Promoter Group																			
	Category & Name of the shareholders	PAN	Nos. of share holders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
1	Indian (Refer Note 3) ^																		
(a)	Individuals / Hindu Undivided Family		16	9111820	0	0	9111820	27.51	9111820	0	9111820	27.51	0	27.51	0	0.00	4500	0.05	9111820
	Purushottam Chhaganlal Mandhana (HUF)	AAGHP3104A	1	1720600	0	0	1720600	5.19	1720600	0	1720600	5.19	0	5.19	0	0.00	0	0.00	1720600
	Prema P Mandhana	AEQPM8374K	1	1166609	0	0	1166609	3.52	1166609	0	1166609	3.52	0	3.52	0	0.00	0	0.00	1166609
	Biharilal C Mandhana (HUF)	AADHB2245P	1	1098000	0	0	1098000	3.31	1098000	0	1098000	3.31	0	3.31	0	0.00	0	0.00	1098000
	Priyavrat P Mandhana	APMPM6832M	1	920705	0	0	920705	2.78	920705	0	920705	2.78	0	2.78	0	0.00	4500	0.49	920705
	Arnav Manish Mandhana	BNXPM6912Q	1	814000	0	0	814000	2.46	814000	0	814000	2.46	0	2.46	0	0.00	0	0.00	814000
	Sudha Biharilal Mandhana	AEQPM8376M	1	561352	0	0	561352	1.69	561352	0	561352	1.69	0	1.69	0	0.00	0	0.00	561352
	Manish Biharilal Mandhana (HUF)	AAEHM3158H	1	519000	0	0	519000	1.57	519000	0	519000	1.57	0	1.57	0	0.00	0	0.00	519000
	Vinay Biharilal Mandhana	AGOPM5607M	1	479000	0	0	479000	1.45	479000	0	479000	1.45	0	1.45	0	0.00	0	0.00	479000
	Manish Biharilal Mandhana	AATPM6901H	1	468339	0	0	468339	1.41	468339	0	468339	1.41	0	1.41	0	0.00	0	0.00	468339
	Biharilal Chhaganlal Mandhana	AATPM6911F	1	452565	0	0	452565	1.37	452565	0	452565	1.37	0	1.37	0	0.00	0	0.00	452565
	Muskaan Manish Mandhana	BNXPM6976N	1	410000	0	0	410000	1.24	410000	0	410000	1.24	0	1.24	0	0.00	0	0.00	410000
	Purushottam Chhaganlal Mandhana	AATPM6913H	1	339681	0	0	339681	1.03	339681	0	339681	1.03	0	1.03	0	0.00	0	0.00	339681
	Sangeeta Manish Mandhana	AFXPM3220N	1	155680	0	0	155680	0.47	155680	0	155680	0.47	0	0.47	0	0.00	0	0.00	155680
	Shakuntala R Dargad	AAZPD1247R	1	2289	0	0	2289	0.01	2289	0	2289	0.01	0	0.01	0	0.00	0	0.00	2289
	Bhagwati Madanlal Chandak	AEFPC2943H	1	2000	0	0	2000	0.01	2000	0	2000	0.01	0	0.01	0	0.00	0	0.00	2000
	Tulsabai Vasantlal Chandak	AADPC1772C	1	2000	0	0	2000	0.01	2000	0	2000	0.01	0	0.01	0	0.00	0	0.00	2000
(b)	Central Government / State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (Specify)		1	1497783	0	0	1497783	4.52	1497783	0	1497783	4.52	0	4.52	0	0.00	0	0.00	1497783
	Bodies Corporate		1	1497783	0	0	1497783	4.52	1497783	0	1497783	4.52	0	4.52	0	0.00	0	0.00	1497783
	Mahan Synthetic Textiles Pvt Ltd	AAACM5960C	1	1497783	0	0	1497783	4.52	1497783	0	1497783	4.52	0	4.52	0	0.00	0	0.00	1497783
	Sub Total (A)(1)		17	10609603	0	0	10609603	32.03	10609603	0	10609603	32.03	0	32.03	0	0.00	4500	0.04	10609603
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		17	10609603	0	0	10609603	32.03	10609603	0	10609603	32.03	0	32.03	0	0.00	4500	0.04	10609603

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. : NIL

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(3) The Resolution Plan submitted by M/s Formation Textiles LLC ("FTL") has been approved by the Honorable National Company Law Tribunal (NCLT) vide its Order dated 30th November, 2018. Subsequently, the management of the Company has been taken over by FTL and hence, FTL is the new promoter of the Company and will subscribe to the equity shares of the Company as per Resolution Plan in due course. The Company is in the process of making application for re-classification of its promoters with various regulatory authorities.



Mandhana Industries Limited

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
1	Institutions																		
(a)	Mutual Fund		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	NA	NA	0
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	NA	NA	0
(e)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	NA	NA	0
(f)	Financial Institutions / Banks		2	690148	0	0	690148	2.08	690148	0	690148	2.08	0	2.08	0	0.0	NA	NA	690148
	Life Insurance Corporation Of India	AAACL0582H	1	658331	0	0	658331	1.99	658331	0	658331	1.99	0	1.99	0	0.0	NA	NA	658331
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	NA	NA	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	NA	NA	0
(i)	Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	NA	NA	0
	Sub Total (B)(1)		2	690148	0	0	690148	2.08	690148	0	690148	2.08	0	2.08	0	0.0	NA	NA	690148
2	Central Government/ State Government(s)/ President of India																		
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	NA	NA	0
3	Non-Institutions																		
(a)	Individuals			0	0									0		NA	NA		
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		13708	13554262	0	0	13554262	40.92	13554262	0	13554262	40.92	0	40.92	0	0.0	NA	NA	13551659
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		107	5664121	0	0	5664121	17.10	5664121	0	5664121	17.10	0	17.10	0	0.0	NA	NA	5664121
	Deepak Chand Agarwal	ABQPA4301D		400000	0	0	400000	1.21	400000	0	400000	1.21	0	1.21	0	0.0	NA	NA	400000
	Dinesh Bhikabhai Patel	AACPP7968C		439241	0	0	439241	1.33	439241	0	439241	1.33	0	1.33	0	0.0	NA	NA	439241
	Tamanna Maheshwari	ACUPM1825H		350000	0	0	350000	1.06	350000	0	350000	1.06	0	1.06	0	0.0	NA	NA	350000
(b)	NBFCs registered with RBI		1	2350	0	0	2350	0.01	2350	0	2350	0.01	0	0.01	0	0.0	NA	NA	2350
	Trust Employee		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	NA	NA	0
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0	NA	NA	0
(e)	Any Other (Specify)		631	2603429	0	0	2603429	7.86	2603429	0	2603429	7.86	0	7.86	0	0.0	NA	NA	2603429
	IEPF		1	208	0	0	208	0.00	208	0	208	0.00	0	0.00	0	0.0	NA	NA	208
	Hindu Undivided Family		310	802395	0	0	802395	2.42	802395	0	802395	2.42	0	2.42	0	0.0	NA	NA	802395
	Non Resident Indians (Non Repat)		43	83679	0	0	83679	0.25	83679	0	83679	0.25	0	0.25	0	0.0	NA	NA	83679
	Non Resident Indians (Repat)		115	473711	0	0	473711	1.43	473711	0	473711	1.43	0	1.43	0	0.0	NA	NA	473711
	Clearing Member		54	317630	0	0	317630	0.96	317630	0	317630	0.96	0	0.96	0	0.0	NA	NA	317630
	Bodies Corporate		108	925806	0	0	925806	2.80	925806	0	925806	2.80	0	2.80	0	0.0	NA	NA	925806
	Sub Total (B)(3)		14447	21824162	0	0	21824162	65.89	21824162	0	21824162	65.89	0	65.89	0	0.0	NA	NA	21821559
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		14449	22514310	0	0	22514310	67.97	22514310	0	22514310	67.97	0	67.97	0	0.0	NA	NA	22511707

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): Nil

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. : Nil
 NA denotes "Not Applicable"



Mandhana Industries Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a %	(IX)				(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

